

To Shareholders with Voting Rights

**Hiroshi Kiriyama**  
**President**  
**Cosmo Energy Holdings Co., Ltd.**  
**1-1-1, Shibaura, Minato-ku, Tokyo**

**NOTICE OF CONVOCATION OF  
THE 3rd ORDINARY GENERAL MEETING OF SHAREHOLDERS**

You are cordially invited to attend the 3rd Ordinary General Meeting of Shareholders of Cosmo Energy Holdings Co., Ltd. (the “Company”). The Meeting will be held as described below.

If you are unable to attend the Meeting, you can exercise your voting rights in writing (Voting Rights Exercise Form) or via the Internet, etc. Please review the “Reference Documents for the General Meeting of Shareholders” mentioned below, and exercise your voting rights by no later than 5:30 p.m., Wednesday, June 20, 2018.

- 1. Date and Time:** 10:00 a.m., Thursday, June 21, 2018
- 2. Place:** “Willard” 5F, INTERCONTINENTAL TOKYO BAY,  
1-16-2, Kaigan, Minato-ku, Tokyo, Japan
- 3. Agenda of the Meeting:**
  - Matters to be Reported:**
    - (1) The Business Report and the Consolidated Financial Statements, and Audit Reports of the Accounting Auditor and the Supervisory Committee for the Consolidated Financial Statements for the 3rd Business Year (from April 1, 2017 to March 31, 2018).
    - (2) The Financial Statements for the 3rd Business Year (from April 1, 2017 to March 31, 2018)
  - Proposals to be Resolved:**
    - Proposal No. 1: Appropriation of Surplus**
    - Proposal No. 2: Election of Seven (7) Directors (excluding those who are Members of the Supervisory Committee)**
    - Proposal No. 3: Election of One (1) Director who is Member of the Supervisory Committee**
    - Proposal No. 4: Election of One (1) Substitute Director who is Member of the Supervisory Committee**
    - Proposal No. 5: Determination of Amounts of Remuneration, etc. for Directors (excluding those who are Members of the Supervisory Committee)**
    - Proposal No. 6: Determination of Amount and Other Details of the Performance-linked Share-based Compensation for Directors, etc.**

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- Should any modification to the Reference Documents for the General Meeting of Shareholders, Business Report, Consolidated Financial Statements and Financial Statements occur, the matters after modification will be posted on the Internet website of the Company (<http://ceh.cosmo-oil.co.jp/>).