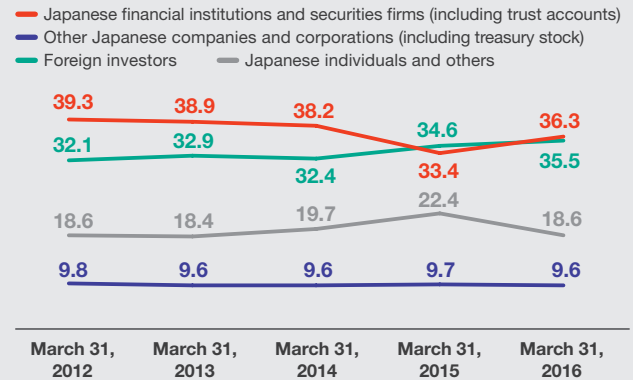
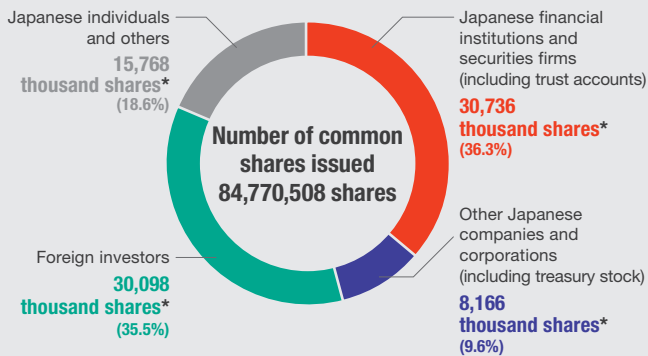


## Outline

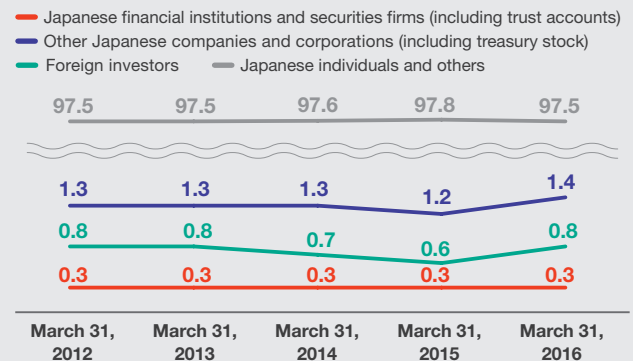
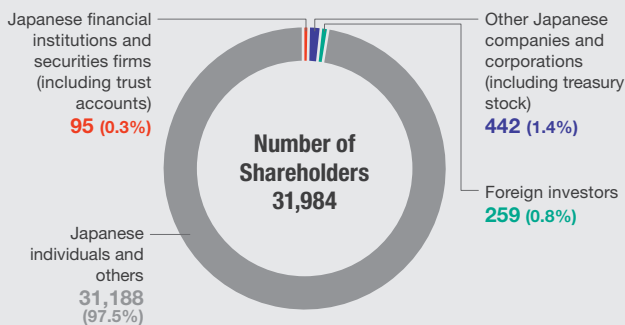
## Share Information (As of March 31, 2016)

Ordinary general meeting of shareholders	every June	Date of right allotment for year-end dividend	March 31
Transfer agent for common stock	Sumitomo Mitsui Trust Bank, Limited	Number of shares per trading unit	100 shares
Number of common shares issued	84,770,508 shares	Stock listing	Tokyo Stock Exchange

## Number of Shares by Type of Shareholders and their Trend



## Number of Shareholders by Type and their Trend



## Principal Shareholders (Top 10)

Shareholder	Number of shares owned (Thousands)	Percentage of total shares issued (%)
Infinity Alliance Limited	17,600	20.76
Japan Trustee Services Bank, Ltd. (Trust account)	3,979	4.69
Mizuho Bank, Ltd.	3,153	3.71
The Bank of Tokyo-Mitsubishi UFJ, Ltd.	1,975	2.32
The Kansai Electric Power Co., Inc.	1,860	2.19
Mitsui Sumitomo Insurance Co., Ltd.	1,767	2.08
Aioi Nissay Dowa Insurance Co., Ltd.	1,580	1.86
Sompo Japan Nipponkoa Insurance Inc.	1,579	1.86
Cosmo Energy Holdings Client Stock Ownership	1,519	1.79
Goldman,Sachs&Co.Reg	1,456	1.71

\* Three decimal places are rounded down.

\* In calculating the Percentage of total shares issued, total shares issued excludes treasury stock.

## Corporate Data (As of March 31, 2016)

Company Name	Cosmo Energy Holdings Co., Ltd.	
Securities code	5021	
Head Office	1-1, Shibaura, Minato-ku, Tokyo 105-8302 Phone +81-3-3798-7545	
Established	October 1, 2015	
Paid-in Capital	¥40 billion	
Type of Business	Management of subsidiaries involved in oil ranging from upstream to downstream and others	
Corporate History	April 1, 1986	Cosmo Oil was established through tripartite merger of Daikyo Oil Co., Ltd., Maruzen Oil Co., Ltd., and former Cosmo Oil (Cosmo Refining)
	October 1, 1989	Asian Oil Co., Ltd. was merged into Cosmo Oil.
	October 1, 2015	Cosmo Energy Holdings Co., Ltd. was established.
Main banks	Mizuho Bank, Ltd.; The Bank of Tokyo-Mitsubishi UFJ, Ltd.; and Sumitomo Mitsui Banking Corporation	

### Key Data of the Cosmo Energy Group

Number of SS Operators	226
Branches	Sapporo, Sendai, Tokyo, Kanto-Minami, Nagoya, Osaka, Hiroshima, Takamatsu, Fukuoka
Refineries	Chiba, Yokkaichi, Sakai

#### Editorial policy

For a better understanding of the Cosmo Energy Group's creation of values to all stakeholders, we have decided to integrate the Annual Report and the Corporate Report to issue the Cosmo Report from fiscal 2016.

#### Period covered

Mainly the fiscal year from April 1, 2015 to March 31, 2016 (including some information for fiscal 2016)

#### Report boundary

Cosmo Energy Holdings Co., Ltd. and major consolidated subsidiaries and affiliated companies.  
\* The section on CSR covers mainly Cosmo Energy Holdings and 48 Group companies, which share the "CSR Activity Policy" but includes data on employees of Cosmo Oil, data for three core companies, and data only for some other companies. The scope of coverage for these data is provided individually in appended notes.

#### Month of issue

August 2016 (next publication scheduled for August 2017: to be issued every year)

#### Cosmo Report, IR website, and CSR website

Cosmo Report (booklet) is designed to be easily looked at, while further details are available on our IR website and CSR website.  
CSR activity reporting is focused on priority issues while using GRI (Global Reporting Initiative) Sustainability Reporting Guidelines 4th edition and Environmental Reporting Guidelines (2012 Version) established by the Ministry of the Environment of Japan as reference.  
The links to Cosmo Energy Holdings' official websites are as follows:

IR website <http://ceh.cosmo-oil.co.jp/eng/ir/>

CSR website <http://ceh.cosmo-oil.co.jp/eng/csr/>

#### Cautionary notes on forward-looking statements

This report contains forward-looking statements about the plans, strategies and performance of Cosmo Energy Group. These statements include assumptions and judgments that are based on information currently available to us. As such, the actual results may differ from those mentioned herein, due to various factors in the external environment.