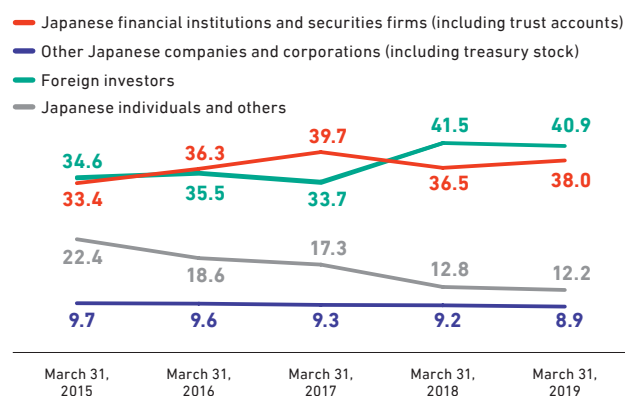
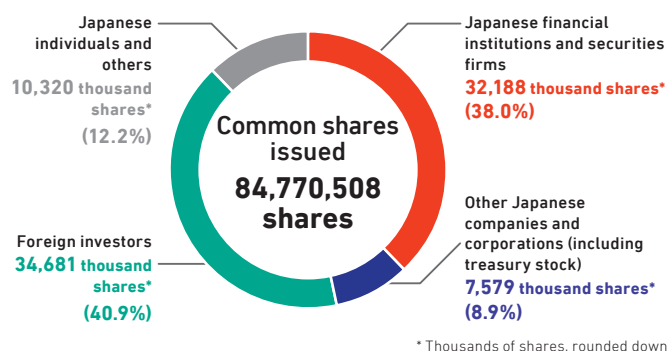


## Share Information (As of March 31, 2019)

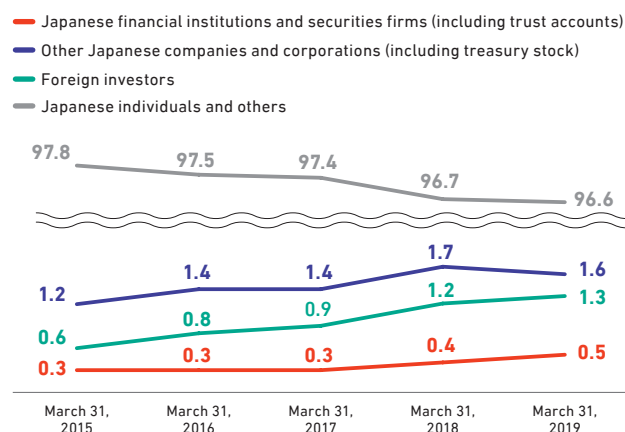
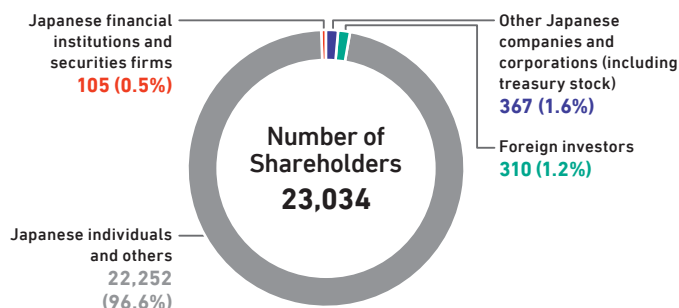
General meeting of shareholders	every June
Shareholder registration agent	Sumitomo Mitsui Trust Bank, Limited
Number of common shares issued	84,770,508 shares

Record date for term-end dividend payment	March 31
Number of shares per trading unit	100 shares
Stock listing	Tokyo Stock Exchange, First Section

### Number of Shares by Type of Shareholders and their Trend



### Number of Shareholders by Type and their Trend



### Principal Shareholders (As of March 31, 2019)

Name of shareholders	Number of shares held (Thousands)	Investment Ratio (%)
Infinity Alliance Limited	17,600	20.76
Japan Trustee Services Bank, Ltd. (Trust account)	5,800	6.84
The Master Trust Bank of Japan, Ltd. (Trust Account)	2,963	3.49
Mizuho Bank, Ltd.	2,522	2.97
The Kansai Electric Power Co., Inc.	1,860	2.19
CREDIT SUISSE AG, DUBLIN BRANCH PRIME CLIENT ASSET EQUITY ACCOUNT	1,627	1.91
Aioi Nissay Dowa Insurance Co., Ltd.	1,580	1.86
MUFG Bank, Ltd.	1,580	1.86
Sompo Japan Nipponkoa Insurance Inc.	1,579	1.86
Cosmo Energy Holdings Client Stock Ownership	1,408	1.66

\* Investment ratio is calculated by excluding the number of treasury shares. The treasury shares do not include those shares owned by the trust bank through the "Board Incentive Plan (BIP) Trust."

## Corporate Data (As of March 31, 2019)

<b>Company Name</b>	Cosmo Energy Holdings Co., Ltd.
<b>Securities Code</b>	5021
<b>Head Office</b>	1-1, Shibaura 1-chome, Minato-ku, Tokyo 105-8302 Phone +81-3-3798-3180
<b>Established</b>	October 1, 2015
<b>Capital</b>	¥40 billion
<b>Type of Business</b>	Management of subsidiaries involved in oil businesses ranging from upstream to downstream and others
<b>Corporate History</b>	April 1, 1986 Cosmo Oil was established through tripartite merger of Daikyo Oil Co., Ltd., Maruzen Oil Co., Ltd., and former Cosmo Oil (Cosmo Refining) October 1, 1989 Asian Oil Co., Ltd. was merged into Cosmo Oil. October 1, 2015 Cosmo Energy Holdings Co., Ltd. was established.
<b>Main Banks</b>	Mizuho Bank, Ltd.; MUFG Bank, Ltd.; and Sumitomo Mitsui Banking Corporation

### Key Data of the Cosmo Energy Group

<b>Number of SS Operators</b>	214
<b>Branches</b>	Eastern Japan, Kanto, Chubu, Kansai, Western Japan
<b>Refineries</b>	Chiba, Yokkaichi, Sakai

<b>Period covered</b>	Mainly the fiscal year from April 1, 2018 to March 31, 2019 (including some information for FY2019)
<b>Report boundary</b>	Cosmo Energy Holdings Co., Ltd. and major consolidated subsidiaries and affiliated companies. * The section on CSR covers mainly Cosmo Energy Holdings and 48 Group companies, which share the "CSR Initiative Policy" but includes data on employees of Cosmo Oil, data for three core companies, and data only for some other companies. The scope of coverage for these data is provided individually in appended notes.
<b>Month of issue</b>	November 2019 (next publication scheduled for August 2020: to be issued every year)
<b>Cosmo Report, IR website, and CSR website</b>	Cosmo Report (booklet) is designed to be easily looked at, while further details are available on our IR website and CSR website. CSR activity reporting is focused on priority issues while using GRI (Global Reporting Initiative) Sustainability Reporting Guidelines 4th edition and Environmental Reporting Guidelines (2012 Version) established by the Ministry of the Environment of Japan as reference. The links to Cosmo Energy Holdings' official websites are as follows: IR website <a href="https://ceh.cosmo-oil.co.jp/eng/ir/">https://ceh.cosmo-oil.co.jp/eng/ir/</a> CSR website <a href="https://ceh.cosmo-oil.co.jp/eng/csr/">https://ceh.cosmo-oil.co.jp/eng/csr/</a>
<b>Cautionary notes on forward-looking statements</b>	This report contains forward-looking statements about the plans, strategies and performance of Cosmo Energy Group. These statements include assumptions and judgments that are based on information currently available to us. As such, the actual results may differ from those mentioned herein, due to various factors in the external environment.