

May 12, 2022



To whom it may concern:

Name of the Company: Cosmo Energy Holdings Company, Limited  
Name of Representative: Hiroshi Kiriya, Representative Director, Group CEO  
(Company Code: 5021 Shares Traded: TSE Prime section)  
Name of Contact Person: Eriko Date, General Manager of Corporate Communication Dept.  
Phone: 03-3798-3101

**Notice Regarding Stock Repurchase**  
**(Repurchases of Shares of the Company's Own Stock in Accordance with the Provisions of**  
**Articles of Incorporation Pursuant to Article 165, Paragraph 2 of the Companies Act)**

Tokyo, May 12, 2022– COSMO ENERGY HOLDINGS COMPANY, LIMITED (the “Company”) hereby announces it has made a resolution at its Board of Directors Meeting held today to repurchase shares of its own stock, pursuant to Article 156 of the Companies Act of Japan as applicable through Article 165, Paragraph 3 of the Act, as follows.

1. Reason for the Repurchase of Our Own Shares

The Company ranks it as an important management measure to return the profit to shareholders properly. The Company achieved of the Medium-Term Management Plan financial targets on 2021FY, one year ahead of schedule by steady implementation on its Sixth Medium-Term Management Plan which started in 2018. Based on significantly improved financial conditions, the Company will repurchase its own stock to promote capital efficiency and enhance shareholder returns.

2. Details of Matters Concerning the Repurchase

- (1) Type of Shares to be Repurchased: Common stock
- (2) Total Number of Shares to be Repurchased: 8,000,000 shares (maximum limit)  
(Ratio of the total number of issued and outstanding shares [excluding treasury stock]: 9.55%)
- (3) Aggregate Value of Repurchases: JPY 20 billion (maximum limit)
- (4) Repurchase Period: May 13, 2022 - November 30, 2022
- (5) Repurchase Method: Purchase by means of market trades on the Tokyo Stock Exchange  
(purchases by means of market trades based on a discretionary investment contract with securities firms)

<For reference> The status of the holding of treasury stock by Company as of March 31, 2022:

Total number of issued and outstanding shares (including treasury stock)	84,770,508 shares
Number of shares held as treasury stock	1,008,526 shares