

[Translation]



September 26, 2023

To whom it may concern:

Company name	Cosmo Energy Holdings Co., Ltd. (Code: 5021, Prime Market in the Tokyo Stock Exchange)
Representative	Shigeru Yamada Representative Director and Group CEO
Contact person	Eriko Date General Manager of Corporate Communication Dept. (TEL: (03)-3798-3101)

**Notice Concerning Setting Date of Record for Voting Rights in the Case of Convening an  
Extraordinary General Meeting of Shareholders**

Cosmo Energy Holdings Co., Ltd. (the “Company”) has announced that the Company’s Board of Directors approved a resolution at its meeting today regarding setting a date of record for voting rights at an Extraordinary General Meeting of Shareholders which may be held within three months from October 12, 2023 (“Shareholders’ Will Confirmation Meeting”), as follows. As described in 2. below, although no resolution has been made at this time regarding the holding of the Shareholders’ Will Confirmation Meeting, the Company set the record date in advance to ensure smooth holding of a possible Shareholders’ Will Confirmation Meeting in the case where the Shareholders’ Will Confirmation Meeting is to be held. In the case that the Company holds the Shareholders’ Will Confirmation Meeting, the details will be announced separately.

**1. The details of setting date of record for voting rights at the Shareholders’ Will Confirmation Meeting**

As described in 2. below, in preparation for a possible Shareholders’ Will Confirmation Meeting, in order to determine the shareholders who are eligible to exercise their voting rights at the Shareholders’ Will Confirmation Meeting, the Company set October 12, 2023, as the date of record for voting rights, and decided that the shareholders entered or recorded in the most recent shareholder registry as of the record date will be eligible to exercise their voting rights at the Shareholders’ Will Confirmation Meeting.

(1) Date of record for voting rights	October 12, 2023 (Thursday)
(2) Date of public announcement	September 28, 2023 (Thursday)
(3) Method of public announcement	Public notice by electronic means (to be posted on the following website of the Company)

[https://www.cosmo-  
energy.co.jp/ja/about/ir/notice.html](https://www.cosmo-energy.co.jp/ja/about/ir/notice.html)

**2. Schedule of the Shareholders’ Will Confirmation Meeting and proposal to be submitted**

As announced in the “Notice Concerning the Introduction of the Company’s Basic Policies for the Control of the Company Based on the Fact that City Index Eleventh Co., Ltd. and Other Parties Carry Out Large-scale Purchase Actions, etc. of the Company Share Certificates, etc. and Response

Policies to Large-scale Purchase Actions, etc. of the Company Share Certificates, etc.” dated January 11, 2023, under the circumstances in which City and Other Parties (\*) have been rapidly and in large quantities buying up share certificates, etc. of the Company, the Company has introduced response policies for (i) the large-scale purchase actions, etc. by City and Other Parties of share certificates, etc. of the Company and (ii) other large-scale purchase actions, etc. that may be planned under the circumstances in which City and Other Parties are continuously conducting the large-scale purchase actions, etc. of shares, etc. of the Company (the “Response Policies”). As announced in the Company’s press release “Notice of Resolution Results of the 8th Ordinary General Meeting of Shareholders and Limited Continuation of Response Policies to Large-scale Purchase Actions, etc. of the Company’s Share Certificates etc. As the Result of the Ordinary General Meeting of Shareholders” dated June 22, 2023, as of the same day, the Response Policies continue to apply, limiting the scope of application to the large-scale purchase actions, etc. of the Company’s share certificates, etc. conducted by City and Other Parties as prescribed in the Response Policies, and limiting the scope of enacting countermeasures approved by the Company’s shareholders at its Ordinary General Meeting of Shareholders held on the same day.

- (\*) “City and Other Parties” means City Index Eleventh Co., Ltd., as well as its joint holders, Ms. Aya Nomura (“Ms. Nomura”) and Reno, Inc., and on and after April 7, 2023, when Minami Aoyama Fudosan Co., Ltd. (“Minami Aoyama Fudosan”) became a shareholder of the Company, Minami Aoyama Fudosan is included in “City and Other Parties”.

As announced in the “Notice Concerning Receipt of a Statement of Intent for Large-scale Purchase Actions, etc. Regarding Large-scale Purchase Actions, etc. of the Company’s Share Certificates, etc.” dated July 28, 2023, on July 27, 2023, the Company received a “Statement of Intent for Large-scale Purchase Actions, etc.” in connection with the large-scale purchase actions, etc. of the Company’s share certificates, etc. from Minami Aoyama Fudosan and Ms. Nomura, who are included in the “City and Other Parties” under the Response Policies. As a result of the evaluation and consideration of the large-scale purchase actions, etc. by City and Other Parties under the Response Policies, if the Company’s Board of Directors opposes the large-scale purchase actions, etc. and considers it appropriate to enact countermeasures based on the Response Policies against them, the Company will decide to hold a Shareholders’ Will Confirmation Meeting to confirm whether to accept the large-scale purchase actions, etc., by asking for a vote for or against the proposal on enacting the countermeasures. Accordingly, the Company’s Board of Directors is currently evaluating and considering whether to accept the Large-Scale Purchase Actions, etc. by Minami Aoyama Fudosan and Ms. Nomura in accordance with the Response Policies.

The Company’s Board of Directors today approved a resolution at its meeting regarding setting the date of record for voting rights at the Shareholders’ Will Confirmation Meeting in preparation for the case where the Shareholders’ Will Confirmation Meeting is to be held, in order to confirm whether to accept the Large-Scale Purchase Actions, etc. or for other reasons, by asking for a vote for or against the proposal on enacting the countermeasures as a result of the evaluation and consideration of the Large-Scale Purchase Actions, etc. by Minami Aoyama Fudosan and Ms. Nomura, if the Company’s Board of Directors opposes the Large-Scale Purchase Actions, etc. and considers it appropriate to enact countermeasures based on the Response Policies against them.

In case that the Company convenes the Shareholders’ Will Confirmation Meeting, the details such as the date, location, and proposal of the Shareholders’ Will Confirmation Meeting will be announced as soon as they are determined.

End