

[Translation]



December 1, 2023

To whom it may concern:

Company name	Cosmo Energy Holdings Co., Ltd. (Code: 5021, Prime Market in the Tokyo Stock Exchange)
Representative	Shigeru Yamada Representative Director and Group CEO
Contact person	Eriko Date General Manager of Corporate Communication Dept. (TEL: (03)-3798-3101)

Notice of Receipt of the Letter Concerning Withdrawal of the Statement of Intent for Large-scale Purchase Actions, etc. Regarding the Large-scale Purchase Actions, etc. of the Company's Share Certificates, etc.

As announced in the press release as of July 28, 2023, "Notice Concerning Receipt of a Statement of Intent for Large-scale Purchase Actions, etc. Regarding Large-scale Purchase Actions, etc. of the Company's Share Certificates, etc.," on July 27, 2023, the Company received a statement of intent for large-scale purchase actions, etc. regarding the large-scale purchase actions, etc. of the Company's share certificates, etc. (the "Statement of Intent") from Minami Aoyama Fudosan Co., Ltd. ("Minami Aoyama Fudosan") and Ms. Aya Nomura ("Ms. Nomura"; collectively with Minami Aoyama Fudosan, the "Large Scale Purchasers"). However, the Company hereby informs you that today, it received the exhibited letter (the "Letter") from the Large Scale Purchasers stating that they will withdraw the Statement of Intent.

As the Company is currently considering the responses including handling of the Extraordinary General Meeting of Shareholders scheduled to be held on December 14, 2023, the Company will announce such information as soon as they are officially decided. The Company would like to ask its shareholders to continuously pay close attention to the information disclosed by the Company.

End

Exhibit

December 1, 2023

To the Board of Directors of Cosmo Energy Holdings Co., Ltd.

**The Letter Concerning Withdrawal of the Statement of Intent for Large-scale Purchase Actions,
etc.**

[the Company' note: this letter was translated by the Company]

Tatsuya Ikeda
Representative Director
Minami Aoyama Fudosan Co. Ltd

Aya Nomura

Minami Aoyama Fudosan Co., Ltd. and Ms. Aya Nomura hereby withdraw the Statement of Intent for Large-scale Purchase Actions, etc. which submitted to the Board of Directors of the Company as of July 27, 2023 by this letter.

End

This English translation is for reference purposes only.
In the event of any discrepancy between this English version and the Japanese version, the Japanese original shall prevail.