

August 7, 2025

To whom it may concern:

Company name Cosmo Energy Holdings Co., Ltd.
(Code: 5021, Prime Market in the Tokyo
Stock Exchange)
Representative Shigeru Yamada
Representative Director and Group CEO
Contact person Masahiro Oikawa
General Manager,
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(TEL: +81-3-6743-7538)

(Change to Disclosed Matters)

Notice Regarding Partial Change to Announcement Titled “Notice regarding Share Split, Partial Amendment to the Articles of Incorporation and Revision of Dividend Forecasts”

As disclosed in the “Notice Regarding the Cancellation of Treasury Shares” dated today, Cosmo Energy Holdings Co., Ltd. (hereinafter referred to as the "Company") will cancel a portion of the treasury shares it has acquired, pursuant to the provisions of Article 178 of the Companies Act. In connection with this cancellation, there will be changes to the number of shares to be increased through the share split previously announced in the “Notice Regarding Share Split, Partial Amendment to the Articles of Incorporation, and Revision of Dividend Forecasts” dated July 22, 2025. Accordingly, we hereby inform you of the details as set forth below. Please note that there are no changes to the other conditions pertaining to the share split.

1. Reason for the changes

In accordance with the resolution passed at the Board of Directors meeting held on August 7, 2025, to cancel 5,832,900 shares of the Company’s treasury shares effective August 29, 2025, the changes will occur in the number of shares to be increased through the share split.

2. Description of changes (Changes are indicated by underlining)

(Before change)

(2) Overview of the share split

II. Number of shares to be increased by the share split

Total number of issued shares before the share split	<u>88,353,761 shares</u>
Number of shares to be increased by the share split	<u>88,353,761 shares</u>
Total number of issued shares after the share split	<u>176,707,522 shares</u>
Total number of shares authorized to be issued after the share split	340,000,000 shares

(After change)

(2) Overview of the share split

II. Number of shares to be increased by the share split

Total number of issued shares before the share split	<u>82,520,861 shares</u>
Number of shares to be increased by the share split	<u>82,520,861 shares</u>
Total number of issued shares after the share split	<u>165,041,722 shares</u>
Total number of shares authorized to be issued after the share split	340,000,000 shares

End