



MEMBERSHIP
May 12, 2026

To whom it may concern

Company name Cosmo Energy Holdings Co., Ltd.
(Code: 5021 ,Prime Market in the Tokyo Stock Exchange)

Representative Shigeru Yamada
Representative Director, Group CEO

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Notice regarding Differences between the Forecast and Actual Results for the Fiscal Year Ending March 31, 2026

The Company reports that differences were recorded between the forecast announced on May 13, 2025 and actual results for FY2025 (ending March 31, 2026).

●Differences recorded between the forecast and actual results for FY2025 (April 1, 2025- March 31, 2026).

(Unit: million yen, %)

	Net sales	Operating income	Ordinary income	Profit attributable to owners of the parent	Net income per share
Previously announced forecast (A) (on May 13, 2025)	2,580,000	123,000	121,000	53,000	yen sen 324.04
Actual results (B)	2,677,582	144,790	149,247	74,023	yen sen 453.06
Change (B-A)	97,582	21,790	28,247	21,023	
Change (%)	3.8%	17.7%	23.3%	39.7%	
(Reference)Last year results (Ending March. 31, 2025)	2,799,947	128,249	150,758	57,671	yen sen 336.39

Note:The Company conducted a 2-for-1 split of its common shares, effective October 1, 2025.Net income per share has been calculated as if the share split had been conducted at the beginning of the previous consolidated fiscal year.

●Reasons for Differences

Due to the surging oil prices, the loss arising from inventory valuation reduced, leading to the increase of profit attributable to owners of parent.