

Corporate Profile

Name Cosmo Oil Co., Ltd.

Headquarters address Toshiba Bldg., 1-1-1, Shibaura, Minato-ku, Tokyo 105-8528, Japan

Telephone +81 (3)-3798-3211

Established April 1, 1986

Capital 51,887 million yen

Major business activities Petroleum refining and sales

Net Sales 1,605,883 million yen

Ordinary Profit 12,906 million yen

Current term net profit 5,223 million yen

History On April 1, 1986, Cosmo Oil Co., Ltd. was formed through the merger of Daikyo Oil Co., Ltd., Maruzen Oil Co., Ltd., and the former Cosmo Oil (Cosmo Refining), a subsidiary of both companies. In 1989, Asian Oil Co., Ltd. was merged into Cosmo Oil.

Employees 1,970

Branches Fukuoka, Hiroshima, Kanto, Nagoya, Osaka, Sapporo, Sendai, Takamatsu, Tokyo

Refineries Chiba, Sakai, Sakaide, Yokkaichi

Service Stations 5,779

Cosmo Oil Co., Ltd. Group

Oil refining and sales Cosmo Oil Co., Ltd. 97 subsidiaries, 55 affiliates

Crude oil development and production Abu Dhabi Oil Co., Ltd.; Mubarraz Oil Co., Ltd.; United Petroleum Development Co., Ltd.; four other companies

Import and export of crude oil and petroleum products Cosmo Oil International Pte., Ltd.; Cosmo Oil (UK) Plc.; two other companies

Ocean transport of crude oil and petroleum products Cosmo Tanker Co., Ltd.; Nippon Global Tanker Co., Ltd.

Production and sales of lubricating oil Cosmo Oil Lubricants Co., Ltd.

Petrochemical product production Cosmo Matsuyama Oil Co., Ltd.; Maruzen Petrochemical Co., Ltd.

Petroleum product sales Cosmo Petroleum Gas Co., Ltd.; Cosmo Asphalt Co., Ltd.; Cosmo Oil Service Co., Ltd.; Toyo Kokusai Oil Co., Ltd.; 72 other companies

Crude oil and petroleum product storage Hokuto Kogyo Co., Ltd.; Ohgishima Oil Terminal Co., Ltd.; Okinawa CTS Corp.; four other companies

Cargo handling and transport Cosmo Kaiun Co., Ltd.; Tokyo Cosmo Logistics Co., Ltd.; Kansai Cosmo Logistics Co., Ltd., 22 other companies

Real estate Cosmo Ventures Inc.; two other companies

Other business Cosmo Engineering Co., Ltd.; Cosmo Trade & Service Co., Ltd., 30 other companies

Product sales

(units: thousand kiloliters/thousand tons)

Gasoline, naphtha	15,969
Diesel fuel, kerosene	14,047
Heavy fuel oil	10,552
Others	3,755

Major sales locations

Cosmo Oil special agents, public utility corporations, consumers, others

Major shareholders

The Industrial Bank of Japan, Ltd.	4.99%
Japan Trustee Services Bank, Ltd.	4.03
The Sanwa Bank, Ltd.	3.99
Cosmo Oil Employees Shareholding Association	3.31
The Kansai Electric Power Co., Inc.	2.94
The Tokio Marine and Fire Insurance Co., Ltd.	2.58
The Sumitomo Marine and Fire Insurance Co., Ltd.	2.52
The Yasuda Fire and Marine Insurance Co., Ltd.	2.29
The Bank of Tokyo-Mitsubishi, Ltd.	2.12

Note: all data for fiscal year 2000

The Japanese Oil Refining and Sales World

Number of companies 27 (as of March 31, 2001)

(16 refinery companies, three wholesale companies, eight companies with refining and wholesaling as secondary businesses)

Annual sales 17.474 trillion yen (for fiscal year 2000)

Dependence on petroleum imports 99.7% (for fiscal year 2000)