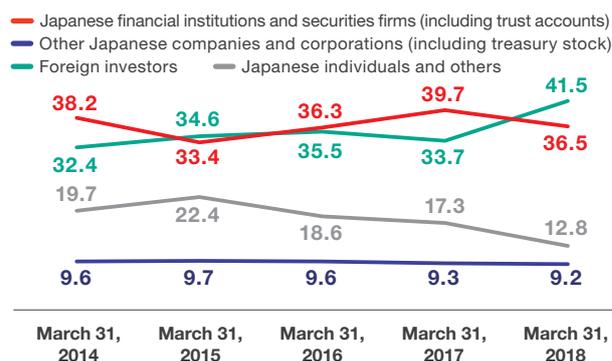
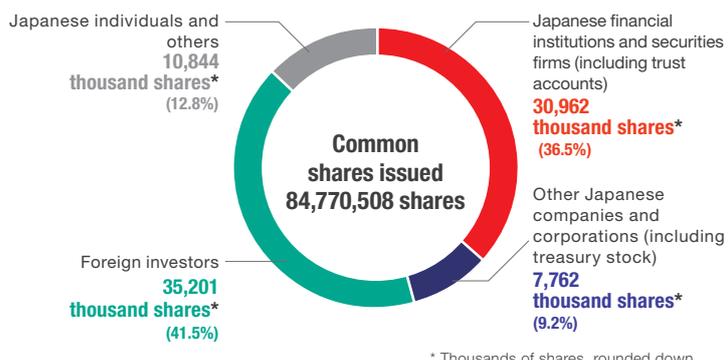


## Share Information (As of March 31, 2018)

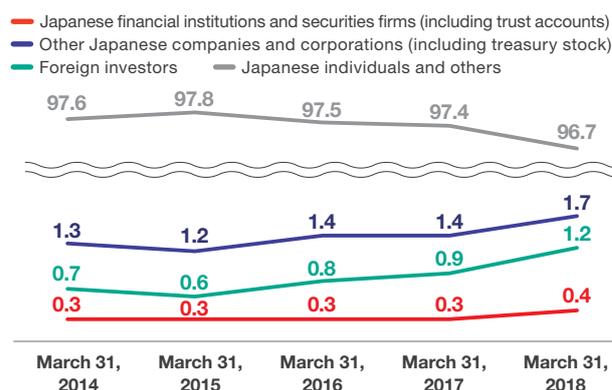
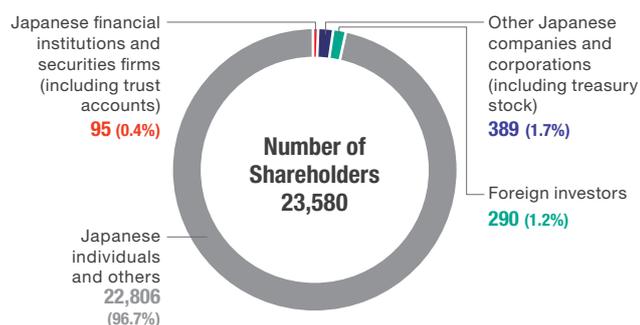
General meeting of shareholders	every June
Shareholder registration agent	Sumitomo Mitsui Trust Bank, Limited
Number of common shares issued	84,770,508 shares

Record date for term-end dividend payment	March 31
Number of shares per trading unit	100 shares
Stock listing	Tokyo Stock Exchange, First Section

### Number of Shares by Type of Shareholders and their Trend



### Number of Shareholders by Type and their Trend



### Principal Shareholders (As of March 31, 2018)

Name of shareholders	Number of shares held (Thousands)	Investment Ratio (%)
Infinity Alliance Limited	17,600	20.76
Japan Trustee Services Bank, Ltd. (Trust account)	6,430	7.59
Mizuho Bank, Ltd.	2,522	2.98
The Master Trust Bank of Japan, Ltd. (Trust Account)	2,351	2.77
MSCO CUSTOMER SECURITIES	2,204	2.60
The Kansai Electric Power Co., Inc.	1,860	2.19
Aioi Nissay Dowa Insurance Co., Ltd.	1,580	1.86
The Bank of Tokyo-Mitsubishi UFJ, Ltd.	1,580	1.86
Sompo Japan Nipponkoa Insurance Inc.	1,579	1.86
Mitsui Sumitomo Insurance Co., Ltd.	1,567	1.85

\* Investment ratio is calculated by excluding the number of treasury shares. The treasury shares do not include those shares owned by the trust bank through the "Board Incentive Plan (BIP) Trust."

\* On April 1, 2018, the Bank of Tokyo-Mitsubishi UFJ, Ltd. changed its legal name to MUFG Bank, Ltd.

## Corporate Data

Company Name	Cosmo Energy Holdings Co., Ltd.	
Securities Code	5021	
Head Office	1-1, Shibaura 1-chome, Minato-ku, Tokyo 105-8302 Phone +81-3-3798-3180	
Established	October 1, 2015	
Capital	¥40 billion	
Type of Business	Management of subsidiaries involved in oil businesses ranging from upstream to downstream and others	
Corporate History	April 1, 1986	Cosmo Oil was established through tripartite merger of Daikyo Oil Co., Ltd., Maruzen Oil Co., Ltd., and former Cosmo Oil (Cosmo Refining)
	October 1, 1989	Asian Oil Co., Ltd. was merged into Cosmo Oil.
	October 1, 2015	Cosmo Energy Holdings Co., Ltd. was established.
Main Banks	Mizuho Bank, Ltd.; MUFG Bank, Ltd.; and Sumitomo Mitsui Banking Corporation	

### Key Data of the Cosmo Energy Group

Number of SS Operators	219
Branches	Eastern Japan, Kanto, Chubu, Kansai, Western Japan
Refineries	Chiba, Yokkaichi, Sakai

Period covered	Mainly the fiscal year from April 1, 2017 to March 31, 2018 (including some information for FY2018)
Report boundary	<p>Cosmo Energy Holdings Co., Ltd. and major consolidated subsidiaries and affiliated companies.</p> <p>* The section on CSR covers mainly Cosmo Energy Holdings and 51 Group companies, which share the "CSR Initiative Policy" but includes data on employees of Cosmo Oil, data for three core companies, and data only for some other companies.</p> <p>The scope of coverage for these data is provided individually in appended notes.</p>
Month of issue	August 2018 (next publication scheduled for August 2019: to be issued every year)
Cosmo Report, IR website, and CSR website	<p>Cosmo Report (booklet) is designed to be easily looked at, while further details are available on our IR website and CSR website.</p> <p>CSR activity reporting is focused on priority issues while using GRI (Global Reporting Initiative) Sustainability Reporting Guidelines 4th edition and Environmental Reporting Guidelines (2012 Version) established by the Ministry of the Environment of Japan as reference.</p> <p>The links to Cosmo Energy Holdings' official websites are as follows:</p> <p><b>IR website</b> <a href="http://ceh.cosmo-oil.co.jp/eng/ir/">http://ceh.cosmo-oil.co.jp/eng/ir/</a></p> <p><b>CSR website</b> <a href="http://ceh.cosmo-oil.co.jp/eng/csr/">http://ceh.cosmo-oil.co.jp/eng/csr/</a></p>
Cautionary notes on forward-looking statements	<p>This report contains forward-looking statements about the plans, strategies and performance of Cosmo Energy Group. These statements include assumptions and judgments that are based on information currently available to us. As such, the actual results may differ from those mentioned herein, due to various factors in the external environment.</p>